

ADDITIONAL FINANCIAL QUESTIONS

Current value of home, mobile home, land or real estate that you own: \$ _____

Include all property in your name: \$ _____

Source of Value Estimate: _____

Balance you now have on hand in cash, in the bank, credit unions, checking and/or savings accounts:

\$ _____

(Do not include IRS's 401(K), Pension, etc.)

Do you have a Retirement account, 401K, Pension, IRA, profit sharing: _____

If yes, what is the balance of your retirement funds? \$ _____

Have you filed all tax returns that are due? _____

(Please bring last year's return with you)

Do you have any co-signers on debts? _____ If yes, please list the names and addresses of other persons on any debt with you:

Name: _____ Address: _____

Creditor: _____

Name: _____ Address: _____

Creditor: _____

Name: _____ Address: _____

Creditor: _____

If you have borrowed any money from family members, how much have you paid back in the past year? Please list the names of relatives and the amounts paid:

Name: _____ Address: _____

Amount Paid: \$ _____

Name: _____ Address: _____

Amount Paid: \$ _____

Name: _____ Address: _____

Amount Paid: \$ _____

Have you sold any property in the past two years? _____

Sold to: _____

Relationship: _____

Amount Received: _____

Item Description: _____
